



## New Client Information Sheet

<b>Company Name:</b>					
<b>Company type:</b>					
<input type="checkbox"/> Mortgage	<input type="checkbox"/> Title	<input type="checkbox"/> Bank	<input type="checkbox"/> Escrow	<input type="checkbox"/> Broker	<input type="checkbox"/> Other:
<b>Address:</b>					
<b>City:</b>			<b>State:</b>		<b>Zip code:</b>
<b>E-mail:</b>				<b>Company Phone:</b>	
<b>Website:</b>				<b>Company Fax:</b>	
<b>Contact:</b>		<b>Manager:</b>		<b>Accounts Payable Contact:</b>	
<b>Contact Phone / Ext.:</b>		<b>Manager Phone / Ext.:</b>		<b>Accounts Payable Phone / Ext.:</b>	
<b>Contact Fax:</b>		<b>Manager Fax:</b>		<b>Accounts Payable Fax:</b>	
<b>Contact E-mail:</b>		<b>Manager E-mail:</b>		<b>Accounts Payable E-mail:</b>	
<b>Contact Cell / Home:</b>		<b>Manager Cell / Home:</b>		<b>Accounts Payable Manager:</b>	
<b>Express shipment courier:</b>				<b>Account No.:</b>	
<input type="checkbox"/> FedEx	<input type="checkbox"/> UPS	<input type="checkbox"/> Cal Overnight	<input type="checkbox"/> DHL	<input type="checkbox"/> Other:	
<b>When sending e-documents, what format or website do you use?</b>					
<input type="checkbox"/> VMP	<input type="checkbox"/> eLynx	<input type="checkbox"/> DynamicDox	<input type="checkbox"/> PDF	<input type="checkbox"/> Empowerment	<input type="checkbox"/> Other:
<b>How did you hear of us?</b>					
<input type="checkbox"/> Yahoo	<input type="checkbox"/> Google	<input type="checkbox"/> Referred by:	<input type="checkbox"/> Trade Show:	<input type="checkbox"/> Other:	
<b>How are you currently handling your signings?</b>					
<b>How many loan packages per month do you sign?</b>					
<b>What geographic area do you do loans in?</b>					
<input type="checkbox"/> CA only	<input type="checkbox"/> CA and out of state	<input type="checkbox"/> Out of state only	<input type="checkbox"/> Nationwide		
<b>Payment type</b> (if credit card, specify which type):					
<b>Special requests and comments:</b>					

Please attach a complete list of contacts, along with their e-mail addresses, phone numbers and extensions, fax numbers and any after-hours numbers to ensure we're able to reach the appropriate party in case a borrower has questions during a signing.

Please fill out entirely and fax it back to us at **(951) 343-3139** at your earliest convenience.

Thank you! We look forward to serving you!